

FRANCHISE - REVENUE & PIPELINE SUMMARY
AS OF 10-APR-2002
EUROS IN 000'S
GLOBAL MEDIA (1)

PRODUCT	Mar Franchise Revenue	YTD(Mar) Franchise Revenue	Prior YTD Franchise Revenue	BMW PRIOR YTD Franchise Revenue	Apr Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Balance Of Current Year Probability Weighted Pipeline	2002 Full Year Forecast	2002 Full Year Plan	BMW 2002 Full Year Plan	Future Year Pipeline(3)	Future Year Pipeline Weighted(3)
M&A	4,778	18,961	20,403	(1,442)	114	78,457	15,875	34,950	49,000	(14,050)	-	-
Other Advisory	4,778	18,961	20,403	(1,442)	114	79,398	15,875	34,950	49,000	(14,050)	-	-
Total Advisory Products												
ECM	2,066	7,544	9,963	(2,416)	876	34,015	7,160	15,580	49,000	(33,420)	-	-
Restricted Securities/PPE		(1)	17	(18)	-	1,141	114	113			-	-
Total Equity	2,066	7,543	9,980	(2,437)	876	35,156	7,274	15,693	49,000	(33,307)	-	-
HY Bonds	2,189	10,084	5,353	4,741	-	799	399	10,494	14,000	(3,506)	-	-
Bonds IG	-	1,127	-	1,127	-	-	-	1,127	14,000	(12,873)	-	-
Leveraged Loans	-	5,727	-	5,727	-	39,119	20,415	26,142	7,000	19,142	-	-
Loans IG	(120)	(362)	-	(362)	-	-	-	(362)	7,000	(7,362)	-	-
Project Finance Advisory	-	-	-	-	-	-	-	-	-	-	-	-
Total Debt	2,069	16,566	5,353	11,233	-	39,918	20,815	37,401	42,000	(4,599)	-	-
NIM(2)	-	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-	-
Total CF Revenue	8,913	43,090	35,736	7,355	990	154,671	43,964	88,045	140,000	(61,955)	-	-

Notes:

- 1) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals
- 2) NIM on Hold Portfolio excluded
- 3) Balance of Pipeline includes all future years

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FRANCHISE - REVENUE BY DEAL
AS OF: 10-APR-2002
EUROS IN 000'S
GLOBAL MEDIA

PRODUCT	DEAL	Franchise Revenue Mar	Franchise Revenue YTD(Mar)	Franchise Revenue Apr	Other Coverage Groups
	Albritton Communications - General Advisory (D020686)	-	-	114	None
	Aurora Communications - general advisory (D012858)	1,032	1,032	-	None
	Bertelsmann - Project Rock / Rock.. (D014619)	2,000	2,000	-	None
	EchoStar - General Advisory (Vivendi) (D016541)	-	8,686	-	None
	EchoStar - acqn advisory and financing (GM - HE) (D014601)	-	(145)	-	NA Fin Spo
	Impresa/Cofina - pot merger of Impresa w/ Investec (Ice Cube) / Ice cub (D015714)	75	75	-	Oth, Eur., PORTUGAL
	Landmark Communications - general advisory(Retainer 2001-02) (D014724)	-	72	-	None
	ProSieben - merger advisory with Kirch Media (Pjt Concordia) / Concord (D014982)	150	525	-	EUR TECH
	Scientific Atlanta - acquisition of Barconet-Project Baseball / Baseball (D013401)	1,521	1,521	-	EUR TECH
	TMP Worldwide - Project University / University 1 (D013407)	-	3,474	-	None
	TV Globo - Project Waves / Waves ... (D013628)	-	89	-	LA
	Telecom Italia Mobile - M&A - Project Eiffel / Eiffel (D014121)	-	1,631	-	EUR TELE, ITALY, LA
Total M&A		4,778	18,961	114	
Total Advisory Products		4,778	18,961	114	
	AMC Entertainment - acq financing for General Cinema (D013398)	-	452	-	NA Fin Spo
	Adelphia Communications - HY Offering (2Q 01) (D013200)	-	68	-	NA TELE
	Entelcom Communications - HY offering (1Q 02) (D020686)	-	1,017	-	None
	Galaxy Latin America - HY bond offering (1Q 01) (D002033)	-	1,505	-	LA
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)	-	4,864	-	NA Fin Spo, NA Lev Fin
	NextMedia Group - HY offering (2Q 01) (D013233)	(89)	(89)	-	None
	Sinclair Broadcasting - HY Offering (4Q 01) (D016235)	1,206	1,206	-	None
	Sinclair Broadcasting - HY offering (1Q 02) (D021370)	528	528	-	None
	Young Broadcasting - HY Offering (4Q 01) (D014961)	544	544	-	None
Total HY Bonds		2,189	10,094	-	
	Scholastic Corp - IG offering (1Q 02) (D020146)	-	133	-	None
	Walt Disney - IG Bond (M3182)	-	995	-	None
Total Bonds IG		-	1,127	-	
	Comcast Cable - Strategic Lending Contract (M2222)	(53)	(160)	-	None
	Infinity Broadcasting - Strategic Lending Contract (M2221)	(67)	(202)	-	None
Total Loans IG		(120)	(362)	-	
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)	-	5,727	-	NA Fin Spo, NA Lev Fin
Total Leveraged Loans		-	5,727	-	
Total Debt Products		2,069	16,586	-	

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FRANCHISE - REVENUE BY DEAL
AS OF: 10-APR-2002
EUROS IN 000'S
GLOBAL MEDIA

PRODUCT	DEAL	Franchise Revenue Mar	Franchise Revenue YTD(Mar)	Franchise Revenue Apr	Other Coverage Groups
	Digital River - block trade (4Q 01) (D016304)	85	85	-	None
	Emmis Communications - Block Trade (2Q 02) (D021959)	1,836	1,836	137	None
	Enternorm Communications - secondary offering (1Q 02) (D020128)	97	3,592	-	None
	MediaNation - US\$111mm IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	47	(1,607)	-	ASIA SPON, CHINA, NA Fin Spo
	Publicis Groupe SA - convertible bond Q1 2002(King) / King * (D016091)	-	3,638	-	FRANCE
	Radio One - Secondary Offering (2Q 02) (D021881)	-	-	739	None
Total Equity		2,066	7,544	876	
	iBeam Broadcasting-Warrant Income Realized/Unrealized (M1590)	-	(0)	-	None
	iBeam mtrm (M1574)	-	(1)	-	None
Total Private Placement-Equity		-	(1)	-	
Total Equity Products		2,066	7,543	876	
Total Product		8,913	43,090	990	

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FRANCHISE - PIPELINE BY DEAL
AS OF: 10/14/2002
EUROG IN 0003
GLOBAL MEDIA

PRODUCT	DEAL	PROBABILITY	Franchise Value					Future Months(1)	Franchise Revenue Total	Probability Weighted Pipeline
			Apr	May	Jun	Jul				
M&A	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Shout (D010328)	100	-	-	3,423	-	0	3,423	3,423	3,423
M&A	BMG Storage Media - Project Blockbuster / Blockbuster (D012841)	0	-	-	-	-	3,423	3,423	16,500	-
M&A	Bentley Systems - Project Rolling Stone (ex Enterprise) / Rolling Stone (ex Enterprise) (D015829)	0	-	-	-	-	0	0	2,000	-
M&A	Brown & Hawkes - divestiture advisory/defense & refinancing (D010309)	0	-	-	-	-	0	0	7,188	1,797
M&A	BusinessWeek - general advisory (D005585)	25	-	-	-	-	913	913	913	-
M&A	Datapiet Asia - Acq of HK-based System Integrator US60-70m / Silver (D011668)	0	-	-	-	-	0	0	9,000	-
M&A	Deutsche Telekom - Sale options for 18% stake in SES (D011449)	0	-	-	-	-	0	0	7,988	3,993
M&A	Echostar - acq advisory and financing (GM - HE) (D014801)	50	-	-	750	-	0	750	750	188
M&A	Fininvest - valuations (Focus) / Focus (ex-Simfast) (D016069)	25	2,000	-	-	-	0	2,000	2,000	1,600
M&A	Gazprom - sale of Gazprom Media to Spunk Group (Astra) / Astra (D013640)	50	-	-	1,600	-	0	1,600	3,788	1,879
M&A	Impressa/Colins - acq of Impresia w/ Investor (Ice Cube) / Ice Cube (D016714)	50	-	-	-	-	0	0	10,000	-
M&A	Johnson Press - Acq advisory/fin for RIM / Pacific (D014213)	50	-	-	-	-	0	0	2,282	1,141
M&A	Lagardere - project Larry/Emma (Eagle) / Eagle (D005468)	0	-	-	-	-	0	0	3,423	86
M&A	Microsoft - General Advisory (2002) / Focus (D022289)	25	-	-	-	-	0	0	86	64
M&A	Rend Media & Co - general advisory (D012286)	75	-	-	-	-	0	0	4,085	-
M&A	TV Globo - Project Waves / Waves ... (D013026)	0	-	-	-	-	0	0	1,141	285
M&A	TV Nelson Solmes - potential acquisition of Observer AB / Monocle (D002406)	0	-	-	-	-	0	0	1,141	15,875
M&A	Telecom Italia Mobile - M&A - Project Effe / Effe (D014121)	25	2,000	3,788	18,948	-	53,763	78,487	1,141	-
Real Estate Advisory	Davis & Partners - Transmissions Tower in Brooklyn (D020807)	0	-	-	-	-	1,141	1,141	1,141	-
Real Estate Advisory		0	-	-	-	-	1,141	1,141	1,141	-
Advisory Products			2,000	3,788	18,948	-	54,894	79,598	16,876	-
HY Bonds	Liberman Broadcasting - refinancing (2002) (D021178)	50	-	-	788	-	0	788	788	399
HY Bonds		50	-	-	788	-	0	788	788	399
Leveraged Loans	Echostar - acq advisory and financing (GM - HE) (D014801)	50	-	-	-	30,804	0	30,804	15,402	-
Leveraged Loans	Johnson Press - Debt financing for RIM acq / Jupiter (D014834)	50	2,451	-	-	-	0	2,451	1,226	-
Leveraged Loans	Liberty Media - \$2bn Debt financing (D013612)	50	1,300	-	-	-	0	1,300	950	-
Leveraged Loans	Loews Cineplex Entertainment - ext financing (1Q 02) (D016576)	50	1,141	-	-	-	0	1,141	570	-
Leveraged Loans	Sinclair Broadcasting - refinancing (D021892)	75	-	-	3,423	-	0	3,423	2,587	-
Debt Products			4,892	-	3,423	30,804	0	38,119	20,416	-
Equity	APAX/Hicks Muse - potential IPO of Volpic (D020845)	0	4,892	-	4,221	30,804	0	39,918	20,815	-
Equity	Blockboard - IPO (1Q 02) (D014712)	0	-	-	5,705	-	0	5,705	-	-
Equity	Johnson Press - Acq advisory/fin for RIM / Pacific (D014213)	50	-	1,940	-	-	0	1,940	486	-
Equity	LIN Television - IPO (D020127)	75	7,188	972	-	-	0	972	7,188	5,391
Equity	Legardere - monetization of shares & convertible bond offering (D016605)	0	-	-	-	-	1,500	1,500	15,000	-
Equity	SES - Advisory for acq. of GE Americom (Project Gerard) / Gerard (D005927)	0	-	-	-	-	0	0	1,711	1,284
Equity	XM Satellite Radio - secondary offering (2Q 02) (D022418)	75	1,711	-	-	-	0	1,711	34,016	7,180
Private Placement/Equity	nCube - equity private placement (2002) (D011472)	10	-	-	1,141	-	0	1,141	114	-
Private Placement/Equity		10	-	-	1,141	-	0	1,141	114	-
Equity Products			8,899	2,912	6,845	-	16,500	35,156	7,274	-
Product			15,731	6,670	30,072	30,804	71,394	154,671	43,964	-

1) Future Months include all pipeline, including future years

FRANCHISE - REVENUE & PIPELINE BY MD & DIR
2002-04-10 (Wed)
EUROS IN 000'S
Global Media

BANKER	DEAL	PROB	MAR VALUE	YTD MAR VALUE	APR VALUE	2002 PIPELINE	FRANCHISE FUTURE PIPELINE
Amling, Jeffrey	Aurora Communications - general advisory (D012855)	N/A	1,032	1,032	-	-	-
	EchoStar - General Advisory (Nivendi) (D016541)	N/A	-	8,968	-	-	-
	EchoStar - acqn advisory and financing (GM - HE) (D014801)	50%	-	-	-	7,988	-
	EchoStar - acqn advisory and financing (GM - HE) (D014801)	50%	-	(145)	-	-	-
	Emmis Communications - Block Trade (2Q 02) (D011859)	50%	-	-	-	30,804	-
	Entercom Communications - HY offering (1Q 02) (D020888)	N/A	1,836	1,836	137	-	-
	Hughes/PanAmSat - Project Pelican/interim financing (Q02) / Pelican 1 (D015858)	N/A	97	1,017	-	-	-
	Hughes/PanAmSat - Project Pelican/interim financing (Q02) / Pelican 1 (D015858)	N/A	-	3,592	-	-	-
	MediaNation - US\$111mm IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	N/A	47	4,864	-	-	-
	Radio One - Secondary offering (2Q 02) (D021681)	N/A	-	5,727	-	-	-
Austin, Geoffrey	Rand McNally & Co - general advisory (D012298)	25%	-	(1,807)	738	-	-
	SES - Advisory for acq. of GE Amercom (Project Gerard) / Gerard (D005627)	0%	-	-	-	3,423	-
	Sinclair Broadcasting - HY offering (4Q 01) (D016235)	N/A	1,206	1,206	-	15,000	-
	Sinclair Broadcasting - refinancing (D021892)	75%	-	-	-	3,423	-
	APAX/Hicks Muse - potential IPO of Yell pic (D020545)	0%	-	-	-	5,705	-
	Gazprom - sale of Gazprom Media to Spunik Group (Astra) / Astra * (D013840)	50%	-	-	-	2,000	-
	Johnston Press - Acqn advisory/fin for RIM / Pacific (D014213)	50%	-	-	-	3,758	-
	Johnston Press - Acqn advisory/fin for RIM / Pacific (D014213)	50%	-	-	-	972	-
	Johnston Press - Debt financing for RIM acqn / Jupiter - (D014834)	50%	-	-	-	2,451	-
	Lagardere - monetization of shares & convertible bond offering (D015605)	0%	-	-	-	1,500	-
Carey, Charles	Lagardere - project LanyEmma (Eagle) / Eagle - (D005468)	0%	-	-	-	10,000	-
	Aurora Communications - general advisory (D012855)	N/A	1,032	1,032	-	-	-
	Blackboard - IPO (1Q 02) (D014712)	0%	-	-	-	1,940	-
	Entercom Communications - HY offering (1Q 02) (D020888)	N/A	-	1,017	-	-	-
	Entercom Communications - secondary offering (1Q 02) (D020888)	N/A	97	3,592	-	-	-
	MediaNation - US\$111mm IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	N/A	-	47	-	-	-
	NextMedia Group - HY offering (2Q 01) (D013233)	N/A	(89)	(89)	-	-	-
	Radio One - Secondary offering (2Q 02) (D021681)	N/A	-	-	738	-	-
	Sinclair Broadcasting - HY offering (4Q 01) (D016235)	N/A	1,206	1,206	-	-	-
	Sinclair Broadcasting - HY offering (1Q 02) (D021370)	N/A	528	528	-	-	-
Graves, Daniel B.	Sinclair Broadcasting - refinancing (D021682)	75%	-	-	-	3,423	-
	Adaphia Communications - HY offering (2Q 01) (D013200)	N/A	-	88	-	-	-
	Allbritton Communications - General Advisory (D020686)	N/A	-	-	114	-	-
	Landmark Communications - general advisory/Refinancer 2001-02 (D014724)	N/A	-	72	-	-	-
	XM Satellite Radio - secondary offering (2Q 02) (D022418)	75%	-	-	-	1,711	-
	APAX/Hicks Muse - potential IPO of Yell pic (D020545)	0%	-	-	-	5,705	-
	Berleisnann - Project Rock / Rock... (D014619)	N/A	2,000	2,000	-	-	-
	Boosay & Hawkes - divestiture advisory/defense & refinancing (D015356)	0%	-	-	-	16,500	-
	Deutsche Telekom - Sale options for 18% stake in SES (D011449)	0%	-	-	-	2,000	-
	Impressa/Colina - pot merger of Impressa w/ Investec (loc Cube) / loc cub (D015714)	50%	-	-	-	8,000	-
Lovegrove, Stephen	Impressa/Colina - pot merger of Impressa w/ Investec (loc Cube) / loc cub (D015714)	N/A	75	75	-	-	-
	Lagardere - project LanyEmma (Eagle) / Eagle - (D005468)	0%	-	-	-	1,500	-
	SES - Advisory for acq. of GE Amercom (Project Gerard) / Gerard (D005627)	0%	-	-	-	10,000	-
	Impressa/Colina - pot merger of Impressa w/ Investec (loc Cube) / loc cub (D015714)	50%	-	-	-	15,000	-
	Impressa/Colina - pot merger of Impressa w/ Investec (loc Cube) / loc cub (D015714)	N/A	75	75	-	-	-
	Publicis Groupe SA - convertible bond Q1 2002 (King) / King * (D016091)	N/A	-	3,838	-	-	-
	Berleisnann - Project Rock / Rock... (D014619)	N/A	2,000	2,000	-	-	-
	Berleisnann - project Rolling Stone (ex Empire) / Rolling Stone (ex Em (D015826)	0%	-	-	-	16,500	-
	Finninvest - valuations (Focus) / Focus (ex-Sinclair) (D016069)	25%	-	-	-	750	-
	Gazprom - sale of Gazprom Media to Spunik Group (Astra) / Astra * (D013840)	75%	-	-	-	2,000	-
Lovell, Nicholas	ProSieben - merger advisory with Kirch Media (P7) / Concordia / Concord (D014982)	N/A	150	525	-	-	-
MacInnes, Bruce							

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FRANCHISE - REVENUE & PIPELINE BY MD & DIR
2002-04-10 (Wed)
EUROS IN 000'S
Global Media

BANKER	DEAL	PRODUCT	PROB	MAR FRANCHISE VALUE	YTD MAR FRANCHISE VALUE	APR FRANCHISE VALUE	2002 FRANCHISE PIPELINE	FRANCHISE FUTURE PIPELINE
Morris, J L Malcolm	SES - Advisory for acq. of GE Americom (Project Gerard) / Gerard (D005627)	Equity-Secondary	0%	-	-	-	15,000	-
	Taylor Nelson Sofres - potential acquisition of Observer AB / Monode (D002405)	Other M&A Advisory	0%	-	-	-	4,085	-
	Davis & Partners - Transmission Tower in Brooklyn (D020607)	Real Estate Advisory	0%	-	-	-	1,141	-
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015559)	Bonds-Corporate High Yield	N/A	-	4,864	-	-	-
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015559)	Senior Bank Debt	N/A	-	5,727	-	-	-
	TV Globo - Project Waves / Waves ... (D013628)	Divestiture Advisory	75%	-	-	-	86	-
	TV Globo - Project Waves / Waves ... (D013628)	Divestiture Advisory	N/A	-	89	-	-	-
	Telecom Italia Mobile - M&A - Project Eiffel / Eiffel (D014121)	Divestiture Advisory	25%	-	-	-	1,141	-
	Telecom Italia Mobile - M&A - Project Eiffel / Eiffel (D014121)	Divestiture Advisory	N/A	-	1,631	-	-	-
	AMC Entertainment - acq financing for General Cinema (D013398)	Bonds-Corporate High Yield	N/A	-	452	-	-	-
Paul, Gregory R.	Galaxy Latin America - HY bond offering (1Q 01) (D002033)	Bonds-Corporate High Yield	N/A	-	1,506	-	-	-
	LIN Television - IPO (D020127)	Equity-IPO	75%	-	-	-	7,188	-
	Liberman Broadcasting - refinancing (2002) (D021178)	Bonds-Corporate High Yield	50%	-	-	-	786	-
	Loews Cineplex Entertainment - acq financing (1Q 02) (D016576)	Senior Bank Debt	50%	-	-	-	1,141	-
	Young Broadcasting - HY Offering (4Q 01) (D014961)	Bonds-Corporate High Yield	N/A	544	544	-	-	-
	Bertelsmann - Project Rock / Rock... (D014619)	Acquisition Advisory	N/A	2,000	2,000	-	-	-
	Bertelsmann - Project Rolling Stone (ex Empire) / Rolling Stone (ex Em (D015926)	Acquisition Advisory	0%	-	-	-	16,500	-
	Deutsche Telekom - Sale options for 16% stake in SES (D011449)	Divestiture Advisory	0%	-	-	-	8,000	-
	Finninvest - valuations (Focus) / Focus (ex-Simfast) (D018008)	Fairness Opinion	25%	-	-	-	760	-
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328)	Divestiture Advisory	100%	-	-	-	3,423	-
Thun-Hohenstein, Christian	BMG Storage Media - Project Blockbuster / Blockbuster- (D012541)	Acquisition Advisory	0%	-	-	-	3,423	-
	BusinessWire - general advisory (D005885)	Divestiture Advisory	25%	-	-	-	7,188	-
	Digital River - block trade (4Q 01) (D015304)	Equity-Secondary	N/A	85	85	-	-	-
	Liberty Media -	Senior Bank Debt	60%	-	-	-	1,300	-
	TMP Worldwide - Project University / University 1 (D013407)	Acquisition Advisory	N/A	-	3,474	-	-	-
	nCube - equity private placement (2002) (D011472)	Private Placement-Equity	10%	-	-	-	1,141	-
	Microsoft - General Advisory (2002) (Fore) / Fore (D022289)	Divestiture Advisory	50%	-	-	-	2,262	-
	Scientific Atlanta - acquisition of Bercomer-Project Baseball / Baseball (D013401)	Acquisition Advisory	N/A	1,521	1,521	-	-	-
	nCube - equity private placement (2002) (D011472)	Private Placement-Equity	10%	-	-	-	1,141	-
Triffo, Dyan								
Yung, Sun J.								

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EUROS IN 000'S
NA MEDIA (1)

PRODUCT	Mar Franchise Revenue	YTD(Mar) Franchise Revenue	Prior YTD Franchise Revenue	B/W PRIOR YTD Franchise Revenue	Apr Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Bal Of Cur Year Probability Weighted Pipeline	2002 Full Year Forecast	2002 Full Year Plan	B/W 2002 Full Year Plan	Future Year Pipeline(3)	Future Year Pipeline Probability Weighted(3)
M&A	2,553	16,360	7,767	8,593	114	28,950	11,559	28,033	25,650	2,383	-	-
Other Advisory	2,553	16,360	7,767	8,593	114	1,141	-	-	25,650	-	-	-
Total Advisory Products						30,091	11,559	28,033		2,383		
ECM	2,066	3,907	8,986	(5,080)	876	26,839	6,674	11,457	25,650	(14,190)	-	-
Restricted Securities/PPE	-	(1)	17	(18)	-	1,141	114	113	-	113	-	-
Total Equity	2,066	3,906	9,013	(5,108)	876	26,979	6,788	11,670	25,650	(14,080)	-	-
HY Bonds	2,189	10,094	5,353	4,741	-	799	399	10,494	7,330	3,164	-	-
Bonds IG	-	1,127	-	1,127	-	-	-	1,127	7,330	(6,203)	-	-
Leveraged Loans	-	5,727	-	5,727	-	36,668	19,190	24,818	3,665	21,251	-	-
Loans IG	(120)	(362)	-	(362)	-	-	-	(362)	3,665	(4,027)	-	-
Project Finance Advisory	-	-	-	-	-	-	-	-	-	-	-	-
Total Debt	2,069	15,586	5,353	11,233	-	37,467	19,583	36,175	21,990	14,185	-	-
NIM(2)	-	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-	-
Total CF Revenue	6,687	36,852	22,133	14,719	990	94,537	37,935	75,778	73,290	2,488	-	-

Notes:

- 1) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals
- 2) NIM on Hold Portfolio excluded
- 3) Balance of Pipeline includes all future years

FRANCHISE - REVENUE BY DEAL
AS OF: 10-APR-2002
EUROS IN 000'S
NA MEDIA

PRODUCT	DEAL	Franchise Revenue Mar	Franchise Revenue YTD(Mar)	Franchise Revenue Apr	Other Coverage Groups
	Allbritton Communications - General Advisory (D020686)	-	-	174	None
	Aurora Communications - general advisory (D012858)	1,032	1,032	-	None
	Echostar - General Advisory (Vivendi) (D016541)	-	8,686	-	None
	Echostar - acq advisory and financing (GM - HE) (D014601)	-	(145)	-	NA Fin Spo
	Landmark Communications - general advisory(Retainer 2001-02) (D014724)	-	72	-	None
	Scientific Atlanta - acquisition of Barconet-Project Baseball / Baseball (D013401)	1,521	1,521	-	EUR TECH
	TMP Worldwide - Project University / University 1 (D013407)	-	3,474	-	None
	TV Globo - Project Waves / Waves ... (D013626)	-	89	-	LA
	Telecom Italia Mobile - M&A - Project Eiffel / Eiffel (D014121)	-	1,631	-	EUR TELE, ITALY, LA
Total M&A		2,553	16,360	114	
Total Advisory Products		2,553	16,360	114	
	AMC Entertainment - acq financing for General Cinema (D013398)	-	452	-	NA Fin Spo
	Adelphia Communications - HY Offering (2Q 01) (D013200)	-	68	-	NA TELE
	Entercor Communications - HY offering (1Q 02) (D020688)	-	1,017	-	None
	Galaxy Latin America - HY bond offering (1Q 01) (D002033)	-	1,505	-	LA
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)	-	4,864	-	NA Fin Spo, NA Lev Fin
	NextMedia Group - HY offering (2Q 01) (D013233)	(89)	(89)	-	None
	Sinclair Broadcasting - HY Offering (4Q 01) (D016235)	1,206	1,206	-	None
	Sinclair Broadcasting - HY offering (1Q 02) (D021370)	528	528	-	None
	Young Broadcasting - HY Offering (4Q 01) (D014961)	544	544	-	None
Total HY Bonds		2,189	10,094	-	
	Scholastic Corp - IG offering (1Q 02) (D020146)	-	133	-	None
	Walt Disney - IG Bond (M3182)	-	995	-	None
Total Bonds IG		-	1,127	-	
	Comcast Cable - Strategic Lending Contract (M2222)	(53)	(160)	-	None
	Infinity Broadcasting - Strategic Lending Contract (M2221)	(67)	(202)	-	None
Total Loans IG		(120)	(362)	-	
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015959)	-	5,727	-	NA Fin Spo, NA Lev Fin
Total Leveraged Loans		-	5,727	-	
Total Debt Products		2,069	16,586	-	
	Digital River - block trade (4Q 01) (D016304)	85	85	-	None
	Emmis Communications - Block Trade (2Q 02) (D021959)	1,836	1,836	137	None
	Entercor Communications - secondary offering (1Q 02) (D020128)	97	3,592	-	None

FRANCHISE - REVENUE BY DEAL
AS OF: 10-APR-2002
EUROS IN '000'S
NA MEDIA

PRODUCT	DEAL	Franchise Revenue Mar	Franchise Revenue YTD(Mar)	Franchise Revenue Apr	Other Coverage Groups
	MediaNation - US\$111mn IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	47	(1,607)	739	ASIA SPON, CHINA, NA Fin Spo
	Radio One - Secondary Offering (2Q 02) (D021881)	-	-	-	None
Total Equity		2,066	3,907	876	
	iBeam Broadcasting-Warrant Income Realized/Unrealized (M1590)	-	(0)	-	None
	iBeam mfm (M1574)	-	(1)	-	None
Total Private Placement-Equity		-	(1)	-	
Total Equity Products		2,066	3,908	876	
Total Product		6,587	36,852	990	

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FRANCHISE - PIPELINE BY DEAL
AS OF: 10-APR-2002
EUROS IN 000'S
NA MEDIA

		Franchise Value						Franchise Revenue Total	Probability Weighted Pipeline
PRODUCT	DEAL	PROBABILITY	Apr	May	Jun	Jul	Future Months(1)		
M&A	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Sh (D010328)	100	-	-	3,423	-	0	3,423	3,423
M&A	BMG Storage Media - Project Blockbuster / Blockbuster- (D012541)	0	-	-	-	-	3,423	3,423	-
M&A	BusinessWire - general advisory (D005685)	25	-	-	7,188	-	0	7,188	1,797
M&A	Echostar - acqn advisory and financing (GM - HE) (D014601)	50	-	-	-	-	7,988	7,988	3,993
M&A	Microsoft - General Advisory (2002) (Fore) / Fore (D022289)	50	-	-	-	-	2,282	2,282	1,141
M&A	Rand McNally & Co - general advisory (D012296)	25	-	-	-	-	3,423	3,423	856
M&A	TV Globo - Project Waves / Waves ... (D013628)	75	-	-	-	-	86	86	64
M&A	Telecom Italia Mobile - M&A - Project Eitel / Eitel (D014121)	25	-	-	-	-	1,141	1,141	285
					10,610		18,340	28,950	11,659
Real Estate Advisory	Davis & Partners - Transmission Tower in Brooklyn (D020807)	0	-	-	-	-	1,141	1,141	-
Real Estate Advisory							1,141	1,141	-
Advisory Products					10,610		19,481	30,091	11,659
HY Bonds	Liberman Broadcasting - refinancing (2002) (D021178)	50	-	-	799	-	0	799	399
HY Bonds					799		0	799	399
Leveraged Loans	Echostar - acqn advisory and financing (GM - HE) (D014601)	50	-	-	-	30,804	0	30,804	15,402
Leveraged Loans	Liberty Media - €2bn Debt financing (D013612)	50	1,300	-	-	-	0	1,300	650
Leveraged Loans	Loews Cineplex Entertainment - exit financing (1Q 02) (D016576)	50	1,141	-	-	-	0	1,141	570
Leveraged Loans	Sinclair Broadcasting - refinancing (D021892)	75	-	-	3,423	-	0	3,423	2,567
Leveraged Loans			2,441	-	-	30,804	0	35,668	19,190
Debt Products			2,441	-	4,221	30,804	0	37,467	19,559
Equity	Blackboard - IPO (1Q 02) (D014712)	0	-	1,940	-	-	0	1,940	-
Equity	LIN Television - IPO (D020127)	75	7,188	-	-	-	0	7,188	5,391
Equity	SES - Advisory for acq. of GE Americom (Project Gerard) / Gerard (D005927)	0	-	-	-	-	15,000	-	-
Equity	Xm Satellite Radio - secondary offering (2Q 02) (D022418)	75	1,711	-	-	-	0	1,711	1,284
Equity			8,899	1,940	-	-	15,000	25,339	6,874
Private Placement-Equity	nCube - equity private placement (2002) (D011472)	10	-	-	1,141	-	0	1,141	114
Private Placement-Equity			-	-	1,141	-	0	1,141	114
Equity Products			8,899	1,940	1,141	-	15,000	26,979	6,788
Product			11,340	1,940	18,973	30,804	34,481	94,537	37,936

1) Future Months include all pipeline, including future years

FRANCHISE - REVENUE & PIPELINE BY MD & DIR
2002-04-10 (Wed)
EUROS IN 000'S
NA Media

BANKER	DEAL	PROB	MAR FRANCHISE VALUE	YTD MAR FRANCHISE VALUE	APR FRANCHISE VALUE	2002 FRANCHISE PIPELINE	FRANCHISE FUTURE PIPELINE
Amling, Jeffrey	Aurora Communications - general advisory (D012858)	N/A	1,032	1,032	-	-	-
	Echostar - General Advisory (Vivendi) (D016541)	N/A	-	8,686	-	-	-
	Echostar - acq advisory and financing (GM - HE) (D014801)	50%	-	-	-	7,985	-
	Echostar - acq advisory and financing (GM - HE) (D014801)	50%	-	(145)	-	-	-
	Echostar - acq advisory and financing (GM - HE) (D014801)	50%	-	-	-	30,804	-
	Ennis Communications - Block Trade (2Q 02) (D021959)	N/A	1,836	1,836	137	-	-
	Ennis Communications - HY offering (1Q 02) (D020688)	N/A	-	1,017	-	-	-
	Ennis Communications - secondary offering (1Q 02) (D020128)	N/A	97	3,592	-	-	-
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015858)	N/A	-	4,884	-	-	-
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015858)	N/A	-	5,727	-	-	-
	MediaNation - USS111m. IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	N/A	47	(1,607)	-	-	-
	Radio One - Secondary Offering (2Q 02) (D021881)	N/A	-	-	739	-	-
	Rand McNally & Co - general advisory (D012298)	25%	-	-	-	3,423	-
	SES - Advisory for acq. of GE Americom (Project Gerard) / Gerard (D005927)	0%	1,206	-	-	15,000	-
Carey, Charles	Shindair Broadcasting - HY offering (4Q 01) (D016235)	N/A	-	1,206	-	-	-
	Shindair Broadcasting - refinancing (D021882)	75%	-	-	-	3,423	-
	Aurora Communications - general advisory (D012858)	N/A	1,032	1,032	-	-	-
	Blackboard - IPO (1Q 02) (D014712)	0%	-	-	-	1,940	-
	Ennis Communications - HY offering (1Q 02) (D020688)	N/A	-	1,017	-	-	-
	Ennis Communications - secondary offering (1Q 02) (D020128)	N/A	97	3,592	-	-	-
	NextMedia Group - IPO on GEM - Proj Bus / Bus (Asia ECM) (D000494)	N/A	47	(1,607)	-	-	-
	Radio One - HY offering (2Q 01) (D013233)	N/A	(89)	(89)	-	-	-
	Radio One - Secondary Offering (2Q 02) (D021881)	N/A	-	-	739	-	-
	Shindair Broadcasting - HY offering (4Q 01) (D016235)	N/A	1,206	1,206	-	-	-
	Shindair Broadcasting - HY offering (1Q 02) (D021570)	N/A	528	528	-	-	-
	Shindair Broadcasting - refinancing (D021882)	75%	-	-	-	3,423	-
	Adephia Communications - HY offering (2Q 01) (D013200)	N/A	-	68	-	-	-
	Albion Communications - General Advisory (D020688)	N/A	-	-	114	-	-
Morrin, J L Malcolm	Landmark Communications - general advisory (Retailer 2001-02) (D014724)	75%	-	72	-	-	-
	XM Satellite Radio - secondary offering (2Q 02) (D022416)	-	-	-	-	1,711	-
	Davis & Partners - Transmission Tower in Brooklyn (D020807)	0%	-	-	-	1,141	-
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015858)	N/A	-	4,864	-	-	-
	Hughes/PanAmSat - Project Pelican/interim financing 1Q02 / Pelican 1 (D015858)	N/A	-	5,727	-	-	-
	TV Globo - Project Waves / Waves ... (D013628)	75%	-	-	-	86	-
	TV Globo - Project Waves / Waves ... (D013628)	75%	-	89	-	-	-
	Telecom Italia Mobile - M&A - Project Eifel / Eifel (D014121)	25%	-	-	-	1,141	-
	Telecom Italia Mobile - M&A - Project Eifel / Eifel (D014121)	N/A	-	1,631	-	-	-
	AMC Entertainment - acq financing for General Cinema (D013368)	N/A	-	452	-	-	-
	Galaxy Latin America - HY bond offering (1Q 01) (D020203)	N/A	-	1,505	-	-	-
	LIN Television - IPO (D020127)	75%	-	-	-	7,168	-
	Liberman Broadcasting - refinancing (2002) (D021178)	50%	-	-	-	799	-
	Loews Cineplex Entertainment - exit financing (1Q 02) (D018576)	50%	-	-	-	1,141	-
Paul, Gregory R.	Young Broadcasting - HY offering (4Q 01) (D014881)	N/A	544	544	-	-	-
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Shout (D010328)	100%	-	-	-	3,423	-
	BMG Storage Media - Project Blockbuster / Blockbuster (D012541)	0%	-	-	-	3,423	-
	BusinessWire - general advisory (D006885)	25%	-	-	-	7,168	-
	Digital River - block trade (4Q 01) (D016304)	N/A	85	85	-	-	-
	Liberty Media -	50%	-	-	-	1,300	-
	THP Worldwide - Project University / University 1 (D013407)	N/A	-	3,474	-	-	-
	nCube - equity private placement (2002) (D011472)	10%	-	-	-	1,141	-
	Microsoft - General Advisory (2002) (Fore) / Fore (D022288)	50%	-	-	-	2,282	-
	Scientific Atlanta - acquisition of BarcoNet/Project Basecall / Basecall (D013401)	N/A	1,521	1,521	-	-	-
	nCube - equity private placement (2002) (D011472)	10%	-	-	-	1,141	-
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Shout (D010328)	100%	-	-	-	3,423	-
	BMG Storage Media - Project Blockbuster / Blockbuster (D012541)	0%	-	-	-	3,423	-
	BusinessWire - general advisory (D006885)	25%	-	-	-	7,168	-
	Digital River - block trade (4Q 01) (D016304)	N/A	85	85	-	-	-
Triffo, Dyan	Liberty Media -	50%	-	-	-	1,300	-
	THP Worldwide - Project University / University 1 (D013407)	N/A	-	3,474	-	-	-
	nCube - equity private placement (2002) (D011472)	10%	-	-	-	1,141	-
	Microsoft - General Advisory (2002) (Fore) / Fore (D022288)	50%	-	-	-	2,282	-
	Scientific Atlanta - acquisition of BarcoNet/Project Basecall / Basecall (D013401)	N/A	1,521	1,521	-	-	-
	nCube - equity private placement (2002) (D011472)	10%	-	-	-	1,141	-
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Shout (D010328)	100%	-	-	-	3,423	-
	BMG Storage Media - Project Blockbuster / Blockbuster (D012541)	0%	-	-	-	3,423	-
	BusinessWire - general advisory (D006885)	25%	-	-	-	7,168	-
	Digital River - block trade (4Q 01) (D016304)	N/A	85	85	-	-	-
	Liberty Media -	50%	-	-	-	1,300	-
	THP Worldwide - Project University / University 1 (D013407)	N/A	-	3,474	-	-	-
	nCube - equity private placement (2002) (D011472)	10%	-	-	-	1,141	-
	Microsoft - General Advisory (2002) (Fore) / Fore (D022288)	50%	-	-	-	2,282	-
	Scientific Atlanta - acquisition of BarcoNet/Project Basecall / Basecall (D013401)	N/A	1,521	1,521	-	-	-
Yung, Sun J.	nCube - equity private placement (2002) (D011472)	10%	-	-	-	1,141	-
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Shout (D010328)	100%	-	-	-	3,423	-
	BMG Storage Media - Project Blockbuster / Blockbuster (D012541)	0%	-	-	-	3,423	-
	BusinessWire - general advisory (D006885)	25%	-	-	-	7,168	-
	Digital River - block trade (4Q 01) (D016304)	N/A	85	85	-	-	-
	Liberty Media -	50%	-	-	-	1,300	-
	THP Worldwide - Project University / University 1 (D013407)	N/A	-	3,474	-	-	-
	nCube - equity private placement (2002) (D011472)	10%	-	-	-	1,141	-
	Microsoft - General Advisory (2002) (Fore) / Fore (D022288)	50%	-	-	-	2,282	-
	Scientific Atlanta - acquisition of BarcoNet/Project Basecall / Basecall (D013401)	N/A	1,521	1,521	-	-	-
	nCube - equity private placement (2002) (D011472)	10%	-	-	-	1,141	-
	AT&T Broadband - general advisory (Project Twist & Shout) / Twist & Shout (D010328)	100%	-	-	-	3,423	-
	BMG Storage Media - Project Blockbuster / Blockbuster (D012541)	0%	-	-	-	3,423	-
	BusinessWire - general advisory (D006885)	25%	-	-	-	7,168	-
	Digital River - block trade (4Q 01) (D016304)	N/A	85	85	-	-	-

FRANCHISE - REVENUE & PIPELINE SUMMARY
AS OF 10-APR-2002
EUROS IN 000'S
EUROPE MEDIA (1)

PRODUCT	Mar Franchise Revenue	YTD(Mar) Franchise Revenue	Prior YTD Franchise Revenue	B/W PRIOR YTD Franchise Revenue	Apr Franchise Revenue	Balance Of Current Year Thru 12/31 Pipeline	Balance Of Current Year Probability Weighted Pipeline	2002 Full Year Forecast	2002 Full Year Plan	BIW 2002 Full Year Plan	Future Year Pipeline(3)	Future Year Pipeline Probability Weighted(3)
M&A	2,225	2,600	12,636	(10,036)	-	48,564	4,317	6,917	28,920	(22,003)	-	-
Other Advisory	-	-	-	-	-	-	-	-	28,920	(22,003)	-	-
Total Advisory Products	2,225	2,600	12,636	(10,036)	-	48,564	4,317	6,917	28,920	(22,003)	-	-
ECM	-	3,638	3,887	(250)	-	23,177	486	4,124	28,920	(24,796)	-	-
Restricted Securities/PPE	-	3,638	3,887	(250)	-	23,177	486	4,124	28,920	(24,796)	-	-
Total Equity	-	-	-	-	-	-	-	-	-	-	-	-
HY Bonds	-	-	-	-	-	-	-	-	8,265	(8,265)	-	-
Bonds IG	-	-	-	-	-	-	-	-	8,265	(8,265)	-	-
Leveraged Loans	-	-	-	-	-	2,451	1,226	1,226	4,130	(2,604)	-	-
Loans IG	-	-	-	-	-	-	-	-	4,130	(4,130)	-	-
Project Finance Advisory	-	-	-	-	-	-	-	-	4,130	(4,130)	-	-
Total Debt	-	-	-	-	-	2,451	1,226	1,226	24,790	(23,564)	-	-
NIM(2)	-	-	-	-	-	-	-	-	-	-	-	-
Other	-	-	-	-	-	-	-	-	-	-	-	-
Total CF Revenue	2,225	6,238	16,523	(10,285)	-	74,221	6,028	12,287	82,630	(70,363)	-	-

Notes:

- 1) Deals are included within the group on the basis of senior banker involvement per client manager for booked deals and pipeline deals
- 2) NIM on Hold Portfolio excluded
- 3) Balance of Pipeline includes all future years

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DB 000453

FRANCHISE - REVENUE BY DEAL
AS OF: 10-APR-2002
EUROS IN 000'S
EUROPE MEDIA

PRODUCT	DEAL	Franchise Revenue Mar	Franchise Revenue YTD(Mar)	Franchise Revenue Apr	Other Coverage Groups
	Bertelsmann - Project Rock / Rock.. (D014619)	2,000	2,000	-	None
	Impresa/Cofina - pot merger of Impresa w/ Investec (Ica Cube) / Ice cub (D015714)	75	75	-	Oth. Eur., PORTUGAL
	ProSieben - merger advisory with Kirch Media (Pjt Concordia) / Concord (D014982)	150	525	-	EUR TECH
Total M&A		2,225	2,600	-	
Total Advisory Products		2,225	2,600	-	
	Publicis Groupe SA - convertible bond Q1 2002(King) / King * (D016091)	-	3,638	-	FRANCE
Total Equity		-	3,638	-	
Total Equity Products		-	3,638	-	
Total Product		2,225	6,238	-	

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DB 000454

FRANCHISE - PIPELINE BY DEAL
AS OF: 10-APR-2002
EUKOS IN 000'S
EUROPE MEDIA

PRODUCT	DEAL	PROBABILITY	Franchise Value					Franchise Revenue Total	Probability Weighted Pipeline
			Apr	May	Jun	Jul	Future Months(1)		
M&A	Bertelsmann - project Rolling Stone (ex Empire) / Rolling Stone (ex Em (D015826))	0	-	-	-	-	16,500	16,500	-
M&A	Boosey & Hawkes - divestiture advisory/defence & refinancing (D015359)	0	-	-	2,000	-	0	2,000	-
M&A	Deutsche Telekom - Sale options for 16% stake in SES (D011449)	0	-	-	-	-	8,000	8,000	-
M&A	Fininvest - valuations (Focus) / Focus (ex-Silimfast) (D016069)	25	-	-	750	-	0	750	186
M&A	Gazprom - sale of Gazprom Media to Sputnik Group (Astra) * (D013840)	75	2,000	-	-	-	0	2,000	1,500
M&A	Impresa/Cofina - pot merger of Impresa w/ Investec (Ice Cube) / Ice cub (D015714)	50	-	-	1,500	-	0	1,500	750
M&A	Johnston Press - Acqn adv/equity fin for RIM / Pacific (D014213)	50	-	3,758	-	-	0	3,758	1,879
M&A	Lagardere - project Larry/Emma (Eagle) / Eagle- (D005469)	0	-	-	-	-	10,000	10,000	-
M&A	Taylor Nelson Sofres - potential acquisition of Observer AB / Monocle (D002405)	0	-	-	4,085	-	0	4,085	-
Advisory Products			2,000	3,758	8,335	-	34,500	48,594	4,317
Leveraged Loans			2,000	3,758	8,335	-	34,500	48,594	4,317
Leveraged Loans			50	2,451	-	-	0	2,451	1,226
Debt Products			2,451	-	-	-	0	2,451	1,226
Equity	APAX/Hicks Muse - potential IPO of Yell plc (D020545)	0	-	-	5,705	-	0	5,705	-
Equity	Johnston Press - Acqn adv/equity fin for RIM / Pacific (D014213)	50	-	872	-	-	0	972	486
Equity	Lagardere - monetisation of shares & convertible bond offering (D015605)	0	-	-	-	-	1,500	1,500	-
Equity	SES - Advisory for eqd. of GE Americom (Project Gerard) / Gerard (D005927)	0	-	-	-	-	15,000	15,000	-
Equity Products			-	972	5,705	-	16,500	23,177	486
Equity Products			-	972	5,705	-	16,500	23,177	486
Product			4,451	4,730	14,040	-	51,000	74,221	6,028

1) Future Months include all pipeline, including future years

FRANCHISE - REVENUE & PIPELINE BY MD & DIR
2002-04-10 (Wed)
EUROS IN 000'S
Europe Media.

BANKER	DEAL	PRODUCT	PROB	MAR FRANCHISE VALUE	YTD MAR FRANCHISE VALUE	APR FRANCHISE VALUE	2002 FRANCHISE PIPELINE	FRANCHISE FUTURE PIPELINE
Austin, Geoffrey	APAX/Hicks Muse - potential IPO of Yell plc (D020545)	Equity-IPO	0%	-	-	-	-	-
	Gazprom - sale of Gazprom Media to Sprint Group (Astra) / Astra * (D013840)	Divestiture Advisory	75%	-	-	-	5,705	-
	Johnston Press - Acqn adv/equlity fin for RIM / Pacific. (D014213)	Acquisition Advisory	50%	-	-	-	2,000	-
	Johnston Press - Acqn adv/equlity fin for RIM / Pacific. (D014213)	Equity-Rights	50%	-	-	-	3,758	-
	Johnston Press - Debt financing for RIM acqn / Jupiter. (D014634)	Senior Bank Deal	50%	-	-	-	972	-
	Lagardere - monetisation of shares & convertible bond offering (D015605)	Block Trade	0%	-	-	-	2,451	-
	Lagardere - project Larry/Emma (Eagle) / Eagle. (D005466)	Acquisition Advisory	0%	-	-	-	1,900	-
	APAX/Hicks Muse - potential IPO of Yell plc (D020545)	Equity-IPO	0%	-	-	-	10,000	-
	Bertelsmann - Project Rolling Stone (ex Empire) / Rolling Stone (ex Em (D015626)	Acquisition Advisory	0%	2,000	2,000	-	5,705	-
	Boosey & Hawkes - divestiture advisory/defence & refinancing (D015359)	Divestiture Advisory	0%	-	-	-	16,500	-
Lovegrove, Stephen	Deutsche Telekom - Sale options for 16% stake in SES (D011449)	Divestiture Advisory	0%	-	-	-	2,000	-
	Impresa/Colina - pot merger of Impresa w/ Investec (Ice Cube) / Ice cub (D015714)	Merger Advisory	50%	-	75	-	8,000	-
	Impresa/Colina - pot merger of Impresa w/ Investec (Ice Cube) / Ice cub (D015714)	Merger Advisory	50%	75	75	-	1,500	-
	Lagardere - project Larry/Emma (Eagle) / Eagle. (D005466)	Acquisition Advisory	0%	-	-	-	-	-
	SES - Advisory for acq. of GE AmeriCom (Project Gerard) / Gerard (D005827)	Equity-Secondary	0%	-	-	-	10,000	-
	Impresa/Colina - pot merger of Impresa w/ Investec (Ice Cube) / Ice cub (D015714)	Merger Advisory	50%	-	-	-	15,000	-
	Impresa/Colina - pot merger of Impresa w/ Investec (Ice Cube) / Ice cub (D015714)	Merger Advisory	50%	75	75	-	1,500	-
	Publicis Groupe SA - convertible bond Q1 2002 (King) / King * (D018091)	Equity-Convertible Bonds	N/A	-	3,638	-	-	-
	Bertelsmann - Project Rock / Rock. (D014619)	Acquisition Advisory	0%	2,000	2,000	-	-	-
	Fininvest - valuations (Focus) / Focus (ex-Simfast) (D016069)	Fairness Opinion	25%	-	-	-	18,500	-
MacInnes, Bruce	Gazprom - sale of Gazprom Media to Sprint Group (Astra) / Astra * (D013840)	Divestiture Advisory	75%	-	-	-	750	-
	Probleben - merger advisory with Kirch Media (PJ) Concordia) / Concord (D014892)	Merger Advisory	N/A	150	625	-	2,000	-
	SES - Advisory for acq. of GE AmeriCom (Project Gerard) / Gerard (D005827)	Equity-Secondary	0%	-	-	-	-	-
	Taylor Nelson Sores - potential aquisition of Observer AB / Microde (D002404)	Other M&A Advisory	0%	-	-	-	15,000	-
	Bertelsmann - Project Rock / Rock. (D014619)	Acquisition Advisory	N/A	2,000	2,000	-	4,085	-
	Bertelsmann - project Rolling Stone (ex Empire) / Rolling Stone (ex Em (D015626)	Acquisition Advisory	0%	-	-	-	-	-
	Deutsche Telekom - Sale options for 16% stake in SES (D011449)	Divestiture Advisory	0%	-	-	-	16,500	-
	Fininvest - valuations (Focus) / Focus (ex-Simfast) (D016069)	Fairness Opinion	25%	-	-	-	8,000	-
	Thun-Hohenstein, Christian						750	-

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